

PRELIMINARY STATEMENT

Granite State Gas Transmission, Inc. is a natural gas transmission company, principally engaged in the business of rendering unbundled merchant and transportation services of natural gas in the States of Massachusetts, Maine, and New Hampshire.

Granite State's transmission system connects with Tennessee Gas Pipeline Company in Haverhill, Massachusetts and with the Portland Natural Gas Transmission System and Maritimes and Northeast - Joint Facilities in Newington, New Hampshire and Westbrook, Maine. The system extends northeasterly through the coastal areas of New Hampshire and Maine to the vicinity of Portland, Maine.